

February 19, 2004

Ms. Marlene H. Dortch
Secretary, Federal Communications Commission
445 12th Street, S.W.
Washington, DC 20554

Re: Review of the Section 251 Unbundling Obligations of Incumbent Local Exchange
Carriers -- CC Docket Nos. 01-338, 96-98 and 98-147

Ex parte presentation pursuant to C.F.R. §1.1206(a)(1)

Dear Ms. Dortch:

Marconi Corporation plc ("Marconi") met yesterday with Bill Maher, Jeff Carlisle, Brent Olson and Pam Arluk of the Wireline Competition Bureau. In addition, Marconi held separate meetings with Scott Bergmann of Commissioner Adelstein's staff, and with Commissioner Martin and Dan Gonzalez. Representing Marconi were Mark Cannata and myself. During the meeting, Marconi advocated regulatory parity between fiber-to-the-curb and fiber-to-the-home utilizing the attached presentation slides.

Respectfully submitted,

/s/

Stephen L. Goodman
Counsel for Marconi Corporation plc

cc: Bill Maher
Jeff Carlisle
Brent Olson
Pam Arluk
Scott Bergmann
Commissioner Martin
Dan Gonzalez